



David  
Suzuki  
Foundation

SOLUTIONS ARE IN OUR NATURE

## Gift of Publicly Listed Securities to the David Suzuki Foundation

### Share Transfer Form – to be completed by donor

Name of Donor(s): \_\_\_\_\_ Daytime Telephone: \_\_\_\_\_  
 Full Address: \_\_\_\_\_  
 Email: \_\_\_\_\_ Donor's Workplace (if applicable): \_\_\_\_\_  
 Name of Donor's Broker: \_\_\_\_\_ Broker's Telephone: \_\_\_\_\_  
 Broker's Firm Name: \_\_\_\_\_  
 Broker's Firm Address: \_\_\_\_\_  
 Name of Account and Account Number: \_\_\_\_\_  
 Name of Security: \_\_\_\_\_  
 # of Shares Transferred \_\_\_\_\_ Approx. Value of Each Share: \_\_\_\_\_  
 Approx. Total Amount of Donation: \_\_\_\_\_ Date of Transfer to David Suzuki Foundation Account: \_\_\_\_\_

<b>Receiving Firm of the Securities:</b>	<b>RBC Dominion Securities</b>
<b>Name of Account:</b>	<b>David Suzuki Foundation</b>
<b>Account number:</b>	<b># 805-27481-1-1</b>
<b>CUID #:</b>	<b>DOMA</b>
<b>DTC #:</b>	<b>5002</b>
<b>FIRM #:</b>	<b>9190</b>
<b>Broker:</b>	<b>James Windrum</b>
<b>Broker tel #:</b>	<b>604-665-0690</b>
<b>Broker tel. # toll free:</b>	<b>1-800-641-5665</b>
<b>Broker fax:</b>	<b>604-266-1147</b>
<b>Broker email:</b>	<b>jim.windrum@rbc.com</b>

I understand that the David Suzuki Foundation's policy is to sell publicly listed securities the same day they are received into the David Suzuki Foundation's account. I will receive a tax receipt from the David Suzuki Foundation for the fair market value of the securities on the date they are received into the David Suzuki Foundation's account.

Signature of Donor: \_\_\_\_\_ Date: \_\_\_\_\_

#### **CHECKLIST FOR YOUR CONVENIENCE:**

1. Please call **Katie Loftus at the David Suzuki Foundation prior to the actual transfer of securities.** We will provide you with the appropriate information to ensure your transaction is handled smoothly and efficiently. Katie can be reached at 604-732-4228, ext: 1288 (1-800-453-1533) or kloftus@davidsuzuki.org.
2. Please instruct your broker to initiate the transfer on your behalf to the David Suzuki Foundation's brokerage account. A facsimile of this form should be sufficient for authorization.
3. Once this form is completed, please scan & email a copy to Jim Windrum at RBC Securities. His email address is provided above.
4. Please also email a copy of the form to Katie Loftus for the David Suzuki Foundation's records. Her email is provided above.

**David Suzuki Foundation**  
 2211 West 4<sup>th</sup> Avenue, Suite 219, Vancouver, BC, V6K 4S2  
 Tel: 604-732-4228, 1-800-453-1533 Web: [www.davidsuzuki.org](http://www.davidsuzuki.org)